

FOOD EMPIRE HOLDINGS LIMITED
(Co Registration No: 200001282G)

**INCREASE IN THE REGISTERED CAPITAL OF A WHOLLY-OWNED SUBSIDIARY,
MEI KA FEI (HOHHOT) TRADE CO., LTD.**

References are made to the Company's announcements dated 16 July 2012, 21 November 2013, 28 November 2013 and 29 April 2014.

The Board of Directors of Food Empire Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company's wholly-owned subsidiary, Future Enterprises Pte Ltd, has injected an additional capital of USD100,000.00 by way of cash into its wholly-owned subsidiary, Mei Ka Fei (Hohhot) Trade Co., Ltd. ("**MKF**"), being the final tranche of the capital injection, increasing the total registered capital of MKF to USD500,000.00.

The above transaction was funded through internal resources and is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Tan Cher Liang
Company Secretary
3 December 2014