

FOOD EMPIRE HOLDINGS LIMITED
(Co Registration No: 200001282G)

**RESPONSE TO SINGAPORE EXCHANGE REGULATION PTE. LTD.'S QUERIES REGARDING
TRADING ACTIVITY**

The Board of Directors of Food Empire Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the queries raised by Singapore Exchange Regulation Pte. Ltd. relating to the unusual price movements in the Company’s shares on 24 January 2024.

The Company sets out below its response to the queries raised by Singapore Exchange Regulation Pte. Ltd.:

Question 1

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.

– If yes, the information shall be announced immediately.

Company’s response

The Company had on 16 October 2023 released an announcement on the Proposed Dual Primary Listing on the Main Board of Stock Exchange of Hong Kong Limited (“Announcement”). The Company has been pursuing the Proposed Dual Primary Listing since the release of the Announcement.

Other than the above, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which might explain the recent trading.

Question 2

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company’s response

The Company is not aware of any possible explanation for the trading.

Question 3

Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

Company’s response

The Company confirms its compliance with the listing rules, in particular, Mainboard Rule 703.

By order of the Board

Kevin Cho
Company Secretary
24 January 2024