

FOOD EMPIRE HOLDINGS LIMITED

(Co Registration No: 200001282G)

Letter to Shareholders

7 April 2020

To: The Shareholders of Food Empire Holdings Limited

Dear Sir/Madam

Advisory on Food Empire Holdings Limited (“Company”) Annual General Meeting (“AGM”)

This letter serves as an advisory to the Company’s Notice of AGM dated 7 April 2020 in respect of the AGM to be held at 31 Harrison Road, Food Empire Building, Singapore 369649 on 23 April 2020 at 3.00 p.m. We recognise that the AGM is an important event in our corporate calendar where shareholders are encouraged to attend and participate as a member of our corporate community. It is also an opportunity for investors to seek clarification on matters relating to the Company, exercise their voting rights and meet with Directors and Management of the Company. We deeply value the mutual interaction and the bond that we have built over the years.

Unfortunately, the world is currently facing a COVID-19 pandemic and many countries have taken extraordinary steps to minimise the spread of the virus. In Singapore, the Ministry of Health (“MOH”) had declared DORSCON Orange on 7 February 2020. Following a spike in imported cases, even stricter measures were introduced on 24 March 2020 to limit gatherings to 10 persons at any one time, amongst other things. The Company takes the measures imposed by MOH seriously.

The Company has decided that we should proceed with the AGM as scheduled to bring closure to our Financial Year ended 2019, as well as to obtain a fresh mandate from our shareholders to forge ahead with the Company’s plans. We feel that this will provide a measure of certainty in these uncertain times and allows the Group to fully focus on dealing with the challenges ahead.

In view of the COVID-19 situation, we wish to advise shareholders that the AGM shall proceed with no more than 10 persons physically present and the proceedings will be available to you via **live webcast**. You should appoint the **Chairman of the Meeting** as your proxy and send in your votes in advance by proxy to vote on any of the resolutions. Such Proxy Forms must be deposited at the registered office of the Company at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623 not less than 48 hours before the time appointed for the Meeting.

We will require all shareholders who are interested to attend the AGM via live webcast to be pre-registered using the following web link <http://www.foodempire.com/agm2020preregistration>. Shareholders must provide their contact details and will be contacted by e-mail closer to the meeting date with instructions on how to access the virtual meeting venue.

To facilitate the Question and Answer (“Q&A”) segment of the AGM prior to voting, shareholders can post their questions on the following web link <http://www.foodempire.com/agm2020questionsandanswers> before the meeting. The link will be

available from 8 to 13 April 2020 and the Company will collate the questions and publish the response of the Board of Directors and Management on the same link by 15 April 2020.

Should there be any questions during the live webcast of the AGM, we will provide details how you may do so upon your successful pre-registration.

As the COVID-19 situation is evolving, the Company is closely monitoring developments and will take into consideration any recommendations and guidelines by all relevant governmental agencies, as well as comply with new regulations as and when they come into force.

We seek your understanding in these exceptional times.

Yours faithfully

For and on behalf of the Board of Directors
of **Food Empire Holdings Limited**

Kevin Cho
Company Secretary